

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

MAX LONG CERTIFICATES on EURO STOXX® Select Dividend 30 Index due 21.11.2023

to be issued by Banca IMI S.p.A. (the "Issuer")

ISIN Code XS1896599971

(the "Certificates")

under the "Warrants and Certificates Programme" dated 27 July 2018, as updated from time to time by the relevant supplements, approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg

(hereafter, the "Programme" and the "Base Prospectus")

Pursuant to Part B, Paragraph 5 of the Final Terms of the Certificates published by the Issuer and dated 22 October 2018 (the "**Final Terms**"), the Issuer hereby gives notice that:

- (i) The Offer Period for the Certificates has been closed on 15 November 2018;
- (ii) As at the above date, subscription requests have been received for an aggregate of no. 34,999 Certificates;
- (iii) All requested Certificates have been allotted.

In addition, pursuant to Part A, item 97 of the Final Terms, the Issuer hereby gives notice that:

- (i) the placement commission payable to the Manager are equal to 4%.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms

16 November 2018

Banca IMI S.p.A.