



10 April 2007

JPMorgan Chase Bank, N.A. (the "Issuer")

Issue of up to EUR 100,000,000 (being the equivalent of up to 100,000 units) Commodity Daily Win Certificates linked to a Basket of Commodities, due May 2012 (ISIN: XS0294584056) (the "Certificates")

Notification of end of subscription period

We refer to the Summary and Securities Note dated 28 March 2007 ("SSN") relating to the Certificates.

Pursuant to the provisions of the SSN, we hereby notify you that the subscription period will end at 2:00 p.m. (London time) on 10 April 2007.