



BNP PARIBAS

NOTICE TO THE HOLDERS

**Up to 100,000 EUR "WIN&GO ENI PREMIUM" Certificates relating to ENI Shares due 21
May 2014**

ISIN Code: NL0009433226

This Notice is dated 21 April 2010 and should be read in conjunction with the Final Terms dated 21 April 2010 in respect of the Certificates.

Pursuant to provisions as indicated in the Final Terms Part B under **§ 8 Terms and Conditions of the Public Offer –Conditions to which the offer is subject**, it should be noted that the Issuer, in accordance with the Distributor Allianz Bank Financial Advisors S.p.A., has exercised the right to close the Offer prior to the end of the Offer Period, up to 15,000 Certificates (i.e. EUR 15,000,000).

No further subscriptions applications shall be accepted following such closure.

Copies of such Notice can be downloaded at the following website's address:

<http://eqdpo.bnpparibas.com/wingoeni>